**INTEREST RATES MARKET NOTICE**

**Date: 8 February 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV034”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 11 February 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IV034

**Nominal Issued** R 101,000,000.00

**Issue Price** 100%

**Coupon** 12.470%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 11 February 2026

**Books Close** 2 February, 2 August

**Interest Payment Date(s)** 11 February, 11 August

**Last Day to Register** By 17:00 on1 February, 1 August

**Issue Date** 11 February 2016

**Date Convention** Following

**Interest Commencement Date** 11 February 2016

**First Interest Payment Date** 11 August 2016

**Issuer Call Date** 11 February 2021

**ISIN No.** ZAG000133430

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV034%20%20Pricing%20Supplement%2020160211.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV034%20%20Pricing%20Supplement%2020160211.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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